

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Hamsard 3574 Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited number of 10% secured loan notes 2027 (the "Loan Notes") and an unlimited number of secured payment in kind notes 2027 (the "PIK Notes") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission of the Loan Notes to the Official List will be effective and that dealings will commence on or about 13 November 2020.

Hamsard 3574 Limited

(a company incorporated and registered in England and Wales)

Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walkers Capital Markets Limited

Walkers House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

13 November 2020