

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

Whitehawk VI Care Limited

A private company limited by shares incorporated and validly existing under the laws of Jersey having its registered office at 3rd Floor, 37 Esplanade, St Helier, Jersey, JE1 1AD, with company register number 130786

Whitehawk VI Care Limited (the "**Company**") has applied to the Authority for up to £15,000,000 10% unsecured loan notes due 2028 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange (the "**Exchange**") as operated by the Authority. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays, Sundays and Bank Holidays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the Exchange will become effective and that dealings are expected to commence on 23 December 2020.

The listing agent is Bedell Channel Islands Limited.

23 December 2020

26 New Street
St Helier
Jersey
JE2 3RA