

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by **TH GLASSHOUGHTON BIDCO LIMITED** (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to £30,000,000 8 per cent. Secured Loan Notes 2024 together with an unlimited amount of Funding Notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 4 December 2018.

### **TH GLASSHOUGHTON BIDCO LIMITED**

(a company incorporated and registered in England and Wales with registered number 11218421)

**Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, Carey House, Les Banques, St Peter Port, Guernsey GY1 4BZ, Channel Islands*

4 December 2018