

HELIX HOLDCO S.A.

Société anonyme

Registered office: 17, Boulevard F.W. Raiffeisen,

L - 2411 Luxembourg,

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B 245543

NOTICE OF REDEMPTION

**To the holders of its
limited recourse PIK Notes due 2026**

Helix Holdco S.A. (the “Issuer”) hereby gives notice to the holders (the “Holders”) of its €120,000,000 aggregate outstanding principal amount of limited recourse PIK Notes due 2026 (the “Notes”) of a partial redemption of €29,186,840.00 aggregate principal amount of the Notes (such Notes to be redeemed, the “Redeemed Notes”) in accordance with Condition 5.5 of the trust deed, dated as of 19 October 2020 (as amended and supplemented from time to time, the “Trust Deed”) between the Issuer and GLAS Trustees Limited, as Trustee. Capitalized terms have the meanings given to them in the Trust Deed. The terms and conditions of the redemption are as follows:

1. The redemption date for the Redeemed Notes will be 26 March 2021 (the “Redemption Date”) and the record date will be 12 March 2021 (the “Record Date”).

2. The aggregate redemption price for the Redeemed Notes will be €29,866,650.85, which comprises (i) 100.000% of the principal amount of the Redeemed Notes amounting to €29,186,840.00 and (ii) accrued and unpaid interest and Additional Amounts, if any, to, but not including, the Redemption Date amounting to €679,810.85 ((i) and (ii) together, the “Redemption Price”). The Redemption Price shall be paid in addition to cash interest on the Notes due on 26 March 2021 of €133,349.15.

3. The redemption of the Redeemed Notes is conditional upon the receipt by the Principal Paying Agent of sufficient funds to pay the Redemption Price payable to the Holders on the Redemption Date. Accordingly, none of the Redeemed Notes shall be deemed due and payable on the Redemption Date unless and until the condition set forth in this paragraph (3) is satisfied by the Issuer.

4. As the Redeemed Notes are in registered, dematerialized form, they will be deemed presented and surrendered to the Principal Paying Agent (Global Loan Agency Services Limited) upon payment of the Redemption Price by the Principal Paying Agent to the Noteholder. The Registrar shall, in accordance with the Paying Agency Agreement, update the Registrar to reflect the redemption of the Redeemed Notes.

5. Unless the Issuer defaults in making payments in respect of the Redeemed Notes or the Principal Paying Agent is prohibited from making such payments pursuant to the terms of the Trust Deed, interest and Additional Amounts, if any, on the Redeemed Notes shall cease to accrue on and after the Redemption Date, and the only rights of the Holders of the Redeemed Notes shall be to receive payment of the Redemption Price upon surrender to the Principal Paying Agent of the Redeemed Notes.

6. This notice is given on 16 March 2021.

This notice is given by Helix Holdco S.A.

Enquiries about the above notice should be directed to the Issuer as set out below:

HELIX HOLDCO S.A.

17, Boulevard F.W. Raiffeisen,
L - 2411 Luxembourg,
Grand Duchy of Luxembourg

Attention : Board of Directors

Email: JMees@exeq-partners.lu; MWeijermans@exeq-partners.lu