

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Ralph Finco Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (a) an unlimited number of 10 per cent. Unsecured Loan Notes 2028 and (b) an unlimited number of Funding Notes issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission of the loan notes to the Official List will be effective and that dealings will commence on or about 14 June 2021.

Ralph Finco Limited

a private limited company incorporated under the laws of England and Wales with registered number 13221555

Listing Agent:

Mourant Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street
St Helier
Jersey
JE4 8PX
Channel Islands

14 June 2021