

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

ELITE UK COMMERCIAL HOLDINGS LIMITED

a company incorporated under the laws of England and Wales, with registered office at c/o Legalinx Limited Tallis House, 2 Tallis Street, Temple, London, EC4Y 0AB and with registered number 11561164

Elite UK Commercial Holdings Limited (the "**Company**") has applied to the Authority for an unlimited number of 5 per cent. loan notes due 25 October 2025 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange. Copies of the Company's listing document can be inspected at the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of The International Stock Exchange will become effective and that dealings are expected to commence on 22 June 2021.

22 June 2021

Listing Agent
Bedell Channel Islands Limited
26 New Street
St Helier
Jersey
JE2 3RA