

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Nummus Finance S.A. (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for approval of a EUR1,000,000,000 Luxembourg law bearer notes issuance programme (the **Programme**) and the admission of Series No. 1, 23.09.2021 – EUR500,000,000 Luxembourg law bearer notes 5.25 per cent Notes due 30.09.2022 and Series No. 2, 23.09.2021 – EUR 500,000,000 Luxembourg law bearer notes 6.15 per cent Notes due 30.06.2023 to be issued under the Programme (the **Notes**) by the Issuer to the official list of the Exchange.

It is expected that admission to the Official List will be effective and that dealings will commence on or about 23 September 2021.

### **Nummus Finance S.A.**

(a company incorporated and registered in Luxembourg with registered no. B 157 212)

### **Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document and the note issue supplement for each series constituting the Notes relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
23, Am Scheerleck  
L-6868 Wecker  
Grand Duchy of Luxembourg

23 September 2021