

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Single Platform Investment Repackaging Entity SA acting in respect of its Compartment 2021-38 (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for Series 2021-38 GBP 72,000,000 Fixed Rate Repo Backed Notes due 2026 issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on or about 18 August 2021.

Single Platform Investment Repackaging Entity SA acting in respect of its Compartment 2021-38

a public limited liability company (*société anonyme*) incorporated under the laws of Luxembourg with number B206430

Listing Agent:

Mourant Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street
St Helier
Jersey
JE4 8PX
Channel Islands

18 August 2021