

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Iliad Holding S.A.S. (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for:

€3,667,000,000 (equivalent) Senior Secured Notes

in a combination of euro- and dollar-denominated notes consisting of:

- a) €1,100,000,000 5.125% Senior Secured Notes due 2026
- b) €750,000,000 5.625% Senior Secured Notes due 2028
- c) \$1,200,000,000 6.500% Senior Secured Notes due 2026
- d) \$900,000,000 7.000% Senior Secured Notes due 2028,

(together, the **Notes**) to be issued on or about 27 October 2021 by the Issuer and to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 2 November 2021.

The Issuer

Iliad Holding S.A.S.

(a company incorporated and registered in France with registered no. 811 282 789)

Listing Agent

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
16, rue de la Ville l'Évêque, Paris 75008, France

2 November 2021