

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by SCIL IV LLC and SCIL USA Holdings LLC (each an "**Issuer**" and together the "**Issuers**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of EUR 4.375% Senior Secured Notes due 2026 (the "EUR Fixed Rate Notes"), an unlimited amount of Floating Rate Senior Secured Notes due 2026 (the "Floating Rate Notes") and an unlimited amount of USD 5.375% Senior Secured Notes due 2026 (the "USD Fixed Rate Notes" and together with the EUR Fixed Rate Notes and the Floating Rate Notes, the "**Notes**") issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 2 December 2021.

SCIL IV LLC

(a company incorporated and registered in Delaware with registered number 6269023)

SCIL USA Holdings LLC

(a company incorporated and registered in Delaware with registered number 6269027)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.

2 December 2021