

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Pinewood Finco PLC (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 3½% Senior Secured Notes due 2027 (the "**Notes**") issued by the Issuer to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 10 December 2021.

PINEWOOD FINCO PLC

(a public limited liability company incorporated under the laws of England and Wales and registered with company number 11054849)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Pinewood Studios, Pinewood Road, Iver, Buckinghamshire, United Kingdom, SL0 0NH

10 December 2021