

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by FIL Senior Loan Management I Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to €300,000,000 Profit Participating Notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 17 December 2021.

FIL Senior Loan Management I Limited

(a company incorporated and registered in Jersey with registered number 137139).

Listing agent:

Maples Listing Services (CI) Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

17 December 2021