

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

BROOK MIDCO LIMITED

(a private limited company registered in England and Wales with company number 13470591 and registered office at Marlin Equity Partners, 10 Bressenden Place, London, United Kingdom, SW1E 5DH)

Brook Midco Limited (the "**Company**") has applied to the Authority for up to a further GBP14,685,300 10.1% Unsecured Redeemable Loan Notes 2031 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange (the "**Exchange**") as operated by the Authority. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays, Sundays and Bank Holidays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the Exchange will become effective and that dealings are expected to commence on 18 February 2022.

The listing agent is Bedell Channel Islands Limited.

18 February 2022

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