

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).**

**Sennen Finance D.A.C.** (formerly known as Sennen Finance Limited) (the **Issuer**)  
(a designated activity company incorporated in Ireland with registered number 512443)  
2<sup>nd</sup> Floor, 11/12 Warrington Place  
Dublin 2  
Ireland

**NOTICE TO THE HOLDERS** of those of the Relevant Series (as set out in Schedule 1 hereto) presently outstanding (the **Notes**) of the Issuer in each case constituted and secured by a principal trust deed (as amended, restated and/or supplemented from time to time) (each, a **Principal Trust Deed**) to which the Issuer and Deutsche Trustee Company Limited (the **Trustee**) are party as supplemented in each case by a supplemental trust deed (as amended, restated and/or supplemented from time to time) (each, a **Supplemental Trust Deed**) between the Issuer, the Trustee and the relevant other parties named therein (in each case, the relevant **Principal Trust Deed** and **Supplemental Trust Deed** together, the **Trust Deed**).

Capitalised terms not otherwise defined herein have the meaning ascribed to them in the relevant Trust Deed unless the context requires otherwise.

**NOTICE IS HEREBY GIVEN** to the holders of the Notes of the Relevant Series, that with effect on and from 3 February 2022, certain modifications were made to each Master Agreement between the Issuer and the relevant Counterparty thereto by way of an amendment agreement in respect of each such Master Agreement (in each case, the **Amendment Agreement**).

Prior to the modifications made by each Amendment Agreement, each Master Agreement between the Issuer and the relevant Counterparty referenced a six-month GBP LIBOR discount curve. Following the announcement by the Financial Conduct Authority on 5 March 2021 that all 35 LIBOR tenors will either cease or become non-representative (and, that in respect of GBP LIBOR settings, this occurred immediately following 31 December 2021), the Issuer and each Counterparty sought to remediate the terms of the relevant Master Agreement to reference the sterling overnight index average (**SONIA**) swap rate curve by, in each case, entering into the Amendment Agreement. The scope of the modifications, including detail around the spread adjustment and SONIA fallbacks, are more particularly set out in each Amendment Agreement.

None of the Trustee, the Arranger or the Issuer expresses any opinion on the merits of the modifications made by the Amendment Agreements. The matters contemplated by each Amendment Agreement are complex and none of the Trustee, the Arranger or the Issuer makes any representation that all relevant information has been disclosed to Noteholders of the Relevant Series pursuant to this Notice. Noteholders who are in any doubt as to the impact of the relevant Amendment Agreement and modifications effected thereby should in each case seek their own legal, financial or other professional advice.

A copy of each Amendment Agreement will be made available for inspection in accordance with the Conditions of the Relevant Series and the requirements of the applicable stock exchange.

This Notice is given by the Issuer.

Dated: 4 February 2022

**SCHEDULE 1**  
**RELEVANT SERIES**

Series title	Notional currency, amount and maturity date	ISIN
Series 2017-1	GBP 319,412,000 Inflation-Linked Notes due 2045	XS1531728548