

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "Authority"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Ninety One Securitisation S.A., acting in respect and on behalf of its compartment – Ninety One Securitisation S.A. - European Credit Opportunities Fund I (the "Issuer"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to €400,000,000 Unsecured Revolving Profit Participating Notes due 2036 (the "Notes") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "Official List").

It is expected that admission to the Official List will be effective and that dealings will commence on or about 2 March 2022.

**NINETY ONE SECURITISATION S.A., acting in respect and on behalf of its compartment – NINETY ONE
SECURITISATION S.A. - EUROPEAN CREDIT OPPORTUNITIES FUND I**

(a public limited liability company (*société anonyme*) incorporated under the laws of the Grand Duchy of Luxembourg and registered with the Luxembourg Trade and Companies Register with number B256416)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, Carey House, Les Banques, St Peter Port, Guernsey, GY1 4BZ, Channel Islands.

2 March 2022