Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Sabina Estates Group Holdings Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to €100,000,000 Variable Funding Note issued by the Issuer to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will become effective and that dealings will commence on or about 4 March 2022.

Sabina Estates Group Holdings Limited

(a private limited company incorporated under the laws of England & Wales with registered number 09874234)

Listing Agent:

Ravenscroft Consultancy & Listing Services Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and bank holidays) for a period of 14 days from the date of this notice from the offices of the Issuer or the Listing Agent, as below:

Sabina Estates Group Holdings Limited 3rd Floor, 1 Ashley Road Altrincham Cheshire England

PO Box 222 20 New Street St Peter Port Guernsey GY1 4JG

Ravenscroft Consultancy & Listing Services Limited

4 March 2022

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