

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by TRF European Broadly Syndicated Loan (Lux) S.à.r.l. (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to USD 5,000,000,000 Unsecured Revolving Profit Participating Notes due 29 December 2051 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 1 April 2022.

### TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) S.À.R.L

(a private limited liability company (*société à responsabilité limitée*) incorporated under the laws of the Grand Duchy of Luxembourg and registered with the RCS under number B185336)

**Listing sponsored by:**

**CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*2, Avenue Charles de Gaulle, L-1653, Luxembourg, Grand Duchy of Luxembourg*

1 April 2022