

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Spark Midco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £8,100,000 Investor Secured Fixed Rate A Loan Notes and an unlimited principal amount of non-compounding PIK Notes and £23,800,000 Investor Secured Fixed Rate B1 Loan Notes and an unlimited principal amount of non-compounding PIK Notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 March 2022.

Project Spark Midco Limited

(a company incorporated and registered in England and Wales)

Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

30 March 2022