

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by SG Global Finco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 13 per cent. Fixed Rate Unsecured Investor Loan Notes 2031 (the "**Investor Loan Notes 2031**") together with an unlimited amount of PIK Notes in respect of the Investor Loan Notes 2031 (the "**PIK Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 23 March 2022.

SG GLOBAL FINCO LIMITED

(a company incorporated and registered in England and Wales with registered number 11827569)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Brighton Study Centre, Billinton Way, Brighton, East Sussex, England, BN1 4LF.

23 March 2022