

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

AVIANCA MIDCO 2 PLC

(a public limited company incorporated and existing under the laws of England and Wales with company number 13654405 and registered office at Avianca Savinvest Arquen House, 4-6 Spicer Street, St. Albans, Greater London, United Kingdom, AL3 4PQ)

Avianca MidCo 2 PLC (the "**Company**") has applied to the Authority for an unlimited amount of 9.000% Tranche A-1 Senior Secured Notes Due 2028 and an unlimited amount of 9.000% Tranche A-2 Senior Secured Notes Due 2028 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange (the "**Exchange**") as operated by the Authority. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays, Sundays and Bank Holidays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the Exchange will become effective and that dealings are expected to commence on 31 May 2022.

The listing agent is Bedell Channel Islands Limited.

31 May 2022

26 New Street
St Helier
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