

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Killer Ink Acquisition Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for \$75,000,000 Senior Subordinated Promissory Note (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 5 September 2022.

KILLER INK ACQUISITION LIMITED

(a company incorporated and registered in England and Wales with registered number 14133974)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

12 New Fetter Lane, London, United Kingdom, EC4A 1JP

5 September 2022