

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Rentokil Initial PLC (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for EUR 850,000,000 Senior Unsecured Notes due 27 June 2027 (the "**2027 Notes**") and EUR 600,000,000 Senior Unsecured Notes due 27 June 2030 (the "**2030 Notes**") and together with the 2027 Notes, the "**Notes**"), together with any further Notes issued by the Issuer up to an aggregate principal amount of EUR 2,000,000,000 issued under the Note Issuance Programme Instrument, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 24 August 2022.

RENTOKIL INITIAL PLC

(a company incorporated and registered in England and Wales with registered number 05393279)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Compass House, Manor Royal, Crawley, West Sussex, United Kingdom, RH10 9PY

24 August 2022