

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Kingspan Group Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for EUR514,137,790 3.5 per cent. loan notes due 26 September 2032 (the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 September 2022.

**Kingspan Group Limited**

(a company incorporated and registered in England and Wales with registered no. 01447372)

**Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
Greenfield Business Park No2,  
Greenfield,  
Holywell Flintshire  
North Wales  
CH8 7GJ

30 September 2022