

**NOTICE IN REGARD TO EARLY REDEMPTION IN PART OF 5.5 PER CENT NOTES DUE 2023**

**(THE “NOTICE”)**

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

**ARTIS LOANCO 1 PLC**

**(THE “ISSUER”)**

**Holders of the**

**U.S.\$160,000,000 5.5 per cent. Notes due 2023 (ISIN: XS2248014081)**

**(together the “ISIN 1 Notes” and the “ISIN 1 Noteholders”)**

**and**

**U.S.\$50,000,000 6.48 per cent. Notes due 2025 (ISIN: XS2463136288)**

**20 October 2022**

We refer to the Notes constituted by a trust deed dated 3 November 2020 (as the same may be amended, restated or supplemented from time to time, the “**Trust Deed**”) between the Issuer and U.S. Bank Trustees Limited as note trustee (the “**Note Trustee**”). All defined terms used in this Notice and not otherwise defined have the meanings given to them in the Trust Deed.

This notice constitutes an irrevocable Early Redemption Notice in respect of the ISIN 1 Notes. The ISIN 1 Notes shall be redeemed in part in accordance with Condition 8 (*Redemption, Purchase and Amortisation*).

This Early Redemption Notice is issued by the Issuer in accordance with Condition 8(c) (*Issuer redemption call*).

Early Redemption Amount: US\$ 15,810,066.00

Early Redemption Date: 9 November 2022

Early Redemption Trigger Date: 20 October 2021

In accordance with Condition 8(c) (*Issuer redemption call*), the Issuer confirms it has received a written notice from the Originator that the Originator does not anticipate that the Issuer will use part of or all of the Available Principal Funds standing to the credit of the Transaction Account to originate new Loans. The Originator has confirmed to the Issuer that the amount standing to the credit of the Transaction Account that it does not anticipate to be used to originate new Loans is US\$ 15,810,066.00.

Noteholders should note that the Early Redemption Amount will be applied at item six of the Pre-Enforcement Principal Priority of Payments on the Interest Payment Date falling on 9 November 2022 towards payment in part of principal amounts outstanding on the ISIN 1 Notes on a *pro rata* and *pari passu* basis.

## **CONTACT INFORMATION**

Further information can be obtained from Waldo de Vleeschauwer for the Issuer directly:

Telephone number: +44 778 870 7983

Email: [waldo@artisfinance.com](mailto:waldo@artisfinance.com)

The address of the Issuer and the Note Trustee are set out below:

**Artis LoanCo 1 PLC** as Issuer

3rd Floor, Suite 2

11-12 St James's Square

London

SW1Y 4LB

United Kingdom

Attention: Waldo de Vleeschauwer; Julius Bozzino

Email: [waldo@artisfinance.com](mailto:waldo@artisfinance.com); [ArtisLoanco1@Vistra.com](mailto:ArtisLoanco1@Vistra.com)

**U.S. Bank Trustees Limited** as Note Trustee

125 Old Broad Street

Fifth Floor

London

EC2N 1AR

United Kingdom

Attention: MBS Relationship Management

Email: [mbs.relationship.management@usbank.com](mailto:mbs.relationship.management@usbank.com)