

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

CHATSWORTH MIDCO LIMITED

a company incorporated with limited liability

in England and Wales on 4 September 2018

with registered number 11552453

Chatsworth Midco Limited (**Issuer**) has applied to the Authority for £3,000,000 12% Fixed Rate Unsecured Loan Notes 2026 (**Series 1 Loan Notes**) and Payment in Kind Notes in an undetermined and unlimited aggregate amount, £2,196,857 12% Fixed Rate Unsecured Loan Notes 2027 (**Series 2 Loan Notes**) and Payment in Kind Notes in an undetermined and unlimited aggregate amount and £1,059,915.95 12% Fixed Rate Unsecured Loan Notes 2027 (**Series 3 Loan Notes**) and Payment in Kind Notes in an undetermined and unlimited aggregate amount in an undetermined and unlimited aggregate amount (together the Series 1 Loan Notes, Series 2 Loan Notes and Series 3 Loan Notes to be known as the **Loan Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 27 January 2023.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

27 January 2023

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