

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

**IWOCA HYDROGEN LIMITED**

**a company incorporated with limited liability  
in England and Wales on 10 January 2023  
with registered number 14581602**

iwoca Hydrogen Limited (**Issuer**) has applied to the Authority for up to £40,000,000 Mezzanine Variable Funding Loan Notes and an unlimited amount of Mezzanine Cure Loan Notes (together the **Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Notes will commence on or around 30 March 2023.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

30 March 2023

13-14 Esplanade  
St Helier  
Jersey  
JE1 1BD