

NOTICE OF AMENDMENT

NEWFOUNDLAND CLO I LIMITED

Grand Pavilion Commercial Centre
802 West Bay Road
P.O. Box 31119
Grand Cayman KY1-1205

USD 5,864,000,000 Class A-1 Senior Secured Floating Rate Notes due 2039
USD 3,736,000,000 Class A-2 Senior Secured Floating Rate Notes due 2039
USD 616,250,000 Class B-1 Mezzanine Secured Floating Rate Notes due 2039
USD 743,750,000 Class B-2 Mezzanine Secured Floating Rate Notes due 2039
USD 820,000,000 Class C-1 Subordinated Notes due 2039
USD 820,000,000 Class C-2 Subordinated Notes due 2039
(the Notes)

Date: 20 April 2023

Amendment of the Trust Deed and Collateral Management Agreement in accordance with the terms of a seventeenth supplemental trust and deed of amendment and restatement deed dated 27 February 2023 (the 17th Supplemental Trust Deed), an addendum to the seventeenth supplemental trust deed dated 23 March 2023 (the Addendum to the 17th Supplemental Trust Deed) and eighteenth supplemental trust deed dated 12 April 2023 (the 18th Supplemental Trust Deed), each made between the Issuer, the Trustee, the Collateral Administrator, the Registrar, the Account Bank, the Principal Paying Agent, the Transfer Agent, the Collateral Manager, the Vendor, the Vendor Trustee, the Initial Purchaser and the Retention Holder (the Amendment Documents)

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Amendment Documents.

The Issuer hereby announces that, pursuant to the terms of the Amendment Documents, the parties thereto have agreed to make certain amendments to the Trust Deed (including the Conditions of the Notes) and the Collateral Management Agreement.

Such amendments pursuant to the Amendment Documents were effective as of:

- (a) in respect of the 17th Supplemental Trust Deed, 27 February 2023;
- (b) in respect of the Addendum to the 17th Supplemental Trust Deed, 23 March 2023; and
- (c) in respect of the 18th Supplemental Trust Deed, 12 April 2023.

A copy of each of the Amendment Documents is available for inspection at the registered office of the Issuer and the office of each of the Principal Paying Agent and the Trustee.

For further information please contact:

The Directors
Newfoundland CLO I Limited
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