

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Palladia Midco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to £10,654,672.48 unsecured 10% fixed rate A loan notes 2029 (the "**Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Loan Notes (the "**PIK Notes**", together the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 26 June 2023.

### PALLADIA MIDCO LIMITED

(a company incorporated and registered in England and Wales with registered number 14186113)

**Listing sponsored by:**

### CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands.*

26 June 2023