

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Benteler International Aktiengesellschaft (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of EUR 9.375% Senior Secured Notes due 2028 (the "**EUR Notes**") and (ii) an unlimited amount of USD 10.500% Senior Secured Notes due 2028 (the "**USD Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 16 May 2023.

BENTELER INTERNATIONAL AKTIENGESELLSCHAFT

(a company incorporated and registered in Austria with registered number FN 319670 d)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Schillerstraße 25, 5020 Salzburg, Austria.

16 May 2023