

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Hyperoptic Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for the listing of £36,000,000 Facility B11 Loan Notes due 31 December 2027 and otherwise in accordance with the Senior Facilities Agreement, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 June 2023.

Hyperoptic Limited

a private limited company incorporated under the laws of England and Wales under registered number 07222543 and having its registered office at Kings House, 174 Hammersmith Road, London, England, W6 7JP

Listing agent:

Maples Listing Services (CI) Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

30 June 2023