

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by EMRLD Borrower LP and Emerald Co-Issuer Inc. (each an "**Issuer**" and together the "**Issuers**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of EUR 6.375% Senior Secured Notes due 2030 (the "**Notes**") issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 August 2023.

EMRLD BORROWER LP

(a company incorporated and registered in Delaware with registered number 7182856)

EMERALD CO-ISSUER INC.

(a company incorporated and registered in Delaware with registered number 7399686)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuers' application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

251 Little Falls Drive, Wilmington, DE 19808, U.S.A.

30 August 2023