

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Equitix MA 21 Capital Eurobond Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for listing of up to £80,000,000 6.5 per cent. Notes due 30 November 2046 (the Series 5 Notes) and an unlimited amount of payment in kind notes (the Series 5 PIK Notes); up to £50,000,000 6.5 per cent. Notes due 30 November 2046 (the Series 6 Notes) and an unlimited amount of payment in kind notes (the Series 6 PIK Notes); up to £50,000,000 6.5 per cent. Notes due 30 November 2046 (the Series 7 Notes) and an unlimited amount of payment in kind notes (the Series 7 PIK Notes) and up to £50,000,000 7 per cent. Notes due 30 November 2046 (the Series 8 Notes) and an unlimited amount of payment in kind notes (the Series 8 PIK Notes) (collectively, the "**Notes**") issued by the Issuer under the Programme, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 10 October 2023.

### **Equitix MA 21 Capital Eurobond Limited**

(a company incorporated and registered in England and Wales)

### **Listing sponsored by:**

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

10 October 2023