

FORMAL NOTICE

2 November 2023

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Gada Property Investments Limited (the "**Issuer**")

Applications for securities will only be considered on the basis of the listing document.

GADA PROPERTY INVESTMENTS LIMITED

(A private limited company Incorporated in England & Wales on 21 January 2020 with registered number 09144318)

Application has been made to the Authority for

an unlimited amount of 5% Unsecured Loan Notes Due 2048, an unlimited amount of 6% Unsecured Loan Notes Due 2048 and an unlimited amount of PIK Notes Due 2048 in respect of each class of Loan Notes;

Issued by the Issuer to be admitted to the Official List of The International Stock Exchange (the "**Official List**").

It is expected that admission to the Official List and dealings in the Notes will commence on or about 2 November 2023

The listing document relating to this issue is available during normal business hours on any weekday (except Saturdays, Sundays and bank holidays) from the registered office of the Issuer for a period of 14 days from the date of this notice.

Listing Agent: Trident Trust Company (Guernsey) Limited

4th Floor West Wing
Trafalgar Court
Admiral Park
St Peter Port
Guernsey

Registered Office of the Issuer

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EN4 0LW
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