

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Warwick Capital CLO 2 Ltd. (the "**Issuer**") and Warwick Capital CLO 2 LLC (the "**Co-Issuer**", and together with the Issuer, the "**Co-Issuers**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Class A-1 Floating Rate Notes due 2037 (the "**Notes**") issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about **21 November 2023**.

### (The Issuer and the Co-Issuer)

(The Issuer, a private company incorporated with limited liability under the laws of Jersey, Channel Islands. The Co Issuer, a limited liability company organized under the laws of the State of Delaware)

### Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

**21 November 2023**