

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by OHIO ConvertCo S.à r.l. (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for U.S.\$406,678,143 0.500% Exchangeable Notes due 2043 and an unlimited amount of PIK Notes (the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 5 December 2023

**OHIO ConvertCo S.à r.l.**

(a company incorporated and registered in Luxembourg with registered no. B277526)

**Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
8-10, avenue de la Gare  
L-1610  
Luxembourg

5 December 2023