

**MILLER HOMES GROUP (FINCO) PLC
(THE “ISSUER”)**

December 20, 2023

NOTICE TO HOLDERS OF:

€465,000,000 FLOATING RATE SENIOR SECURED NOTES DUE 2028 (Reg S ISIN number: XS2447921466; Common Code: 244792146 Rule 144A ISIN number: XS2447921540; Common Code: 244792154); and

£425,000,000 7.000% SENIOR SECURED NOTES DUE 2029 (Reg S ISIN number: XS2447921896; Common Code: 244792189 Rule 144A ISIN number: XS2447922191; Common Code: 244792219)

(TOGETHER, THE “NOTES”)

Reference is made to the Indenture, dated as of May 9, 2022, among the Issuer, the guarantors party thereto, GLAS Trust Company LLC as Trustee, HSBC Bank plc as Security Agent, Paying Agent, Calculation Agent, Transfer Agent and Registrar (as supplemented or amended from time to time, the “**Indenture**”), pursuant to which the Notes were issued. Capitalized terms used but not defined herein shall have the meanings given in the Indenture.

Pursuant to Section 4.02(a)(iii) of the Indenture, the Issuer hereby notifies the Trustee and each of the Holders of the Notes that on October 3, 2023 the audit committee of the board of directors of Castle-Builder Topco Ltd (and indirect shareholder of the Issuer) approved the dismissal of KPMG LLP (“**KPMG**”) as the Issuer’s independent auditor and, upon the completion of a comprehensive selection process, on December 19, 2023 engaged Ernst & Young LLP (“**EY**”) as the Issuer’s independent auditor for the fiscal year ending December 31, 2023, subject to EY’s standard client acceptance procedures.

During the fiscal year ended December 31, 2022 and the subsequent interim period through October 3, 2023, there were no disagreements on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which, if not resolved to KPMG’s satisfaction, would have caused KPMG to make reference thereto in KPMG’s reports.

The Issuer hereby requests that the Trustee deliver this notice to each Holder of Notes on the date hereof.

Very truly yours,

MILLER HOMES GROUP (FINCO) PLC