

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA) (the "United States") OR TO ANY U.S. PERSON (AS DEFINED IN THE TENDER OFFER MEMORANDUM) OR IN OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.**

**January 15, 2024**

**Q-PARK HOLDING I B.V. ANNOUNCES FINAL RESULTS OF THE TENDER OFFER**

On January 8, 2024, Q-Park Holding I B.V. (the **"Offeror"**) launched an invitation to the holders of its outstanding Regulation S 1.500% Senior Secured Fixed Rate Notes due 2025 (ISIN: XS2115189875; Common Code: 211518987) (the **"Eligible Notes"**) to tender any and all such Eligible Notes for purchase by the Offeror for cash (the **"Tender Offer"**). The Tender Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated January 8, 2024 (the **"Tender Offer Memorandum"**) and is subject to the offer restrictions more fully described in the Tender Offer Memorandum.

Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Offeror today announces that it will (subject to satisfaction or waiver of the New Financing Condition) accept all validly tendered Eligible Notes pursuant to the Tender Offer for purchase in cash in an aggregate principal amount of €293,805,000 of the Eligible Notes.

The final result of the Tender Offer is as follows:

<b>Description of the Eligible Notes</b>	<b>ISIN / Common Code</b>	<b>Purchase Price</b>	<b>Aggregate Principal Amount of Eligible Notes Accepted for Purchase</b>
Regulation S 1.50% Senior Secured Fixed Rate Notes due 2025	XS2115189875 / 211518987	98.50%	€293,805,000

(Current Coupon: 1.50%)

The Tender Offer remains subject to the conditions and restrictions set out in the Tender Offer Memorandum.

Whether the Offeror will purchase any Eligible Notes validly tendered in the Tender Offer is subject, without limitation, to the satisfaction of the New Financing Condition. Subject to the satisfaction or waiver of the New Financing Condition, the expected Settlement Date is January 18, 2024.

It is intended that on the issue date of the New Notes to be issued by the Offeror, concurrently with the payment of the Purchase Consideration in connection with the Tender Offer, the Offeror will irrevocably deposit cash with the Trustee (or an agent of the Trustee) in amounts sufficient to fund the payment of the principal amount of, and accrued and unpaid interest on, any 2025 Notes that remain outstanding after the completion of the Tender Offer, through to a date approximately one year following the Settlement Date (expected to be January 17, 2025, the **"Satisfaction and Discharge Redemption Date"**). Any 2025 Notes that are not tendered and that remain outstanding after the completion of the Tender Offer shall be redeemed and repaid on the Satisfaction and Discharge Redemption Date.

**Eligible Notes repurchased pursuant to the Tender Offer will be retired and cancelled on the Settlement Date. Full details concerning the Tender Offer are set out in the Tender Offer Memorandum.**

BofA Securities Europe SA (Telephone: +33 1 877 01057; Email: DG.LM-EMEA@bofa.com; Attention: Liability Management Group) and KKR Capital Markets (Ireland) LTD (Telephone: +353 1 4757499; Email: steven.endersen@kkc.com; Attention: Steven Endersen) are acting as Dealer Managers; and The Bank of New York Mellon, London Branch (Telephone: +44 (0) 1202 689644; Email: corpsov1@bnymellon.com; Attention: Corporate Trusts Services/ Q-Park/ ACDC tender offer) is acting as Tender Agent.

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The Dealer Managers and the Tender Agent do not take responsibility for the contents of this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.