

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Dartmoor Midco Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for Up to £32,800,000 12% Subordinated Secured Loan Notes 2029 and an unlimited amount of PIK Notes (the **Loan Notes**) and an unlimited amount of PIK Notes (the **PIK Notes** and together with the Loan Notes, the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 22 January 2024.

Project Dartmoor Midco Limited

(a company incorporated and registered in England and Wales with registered no. 15222938)

Listing Agent

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
13th Floor Number One Spinningfields, 1 Hardman Square, Spinningfields, Manchester, United Kingdom, M3 3EB

22 January 2024