

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by GenesisCare Cayman Holdings (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for 555,556 Warrants (the "**Warrants**") to subscribe for ordinary shares in the Issuer issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 27 March 2024.

### GENESISCARE CAYMAN HOLDINGS

(a company incorporated and registered in the Cayman Islands with registered number 406573)

**Listing sponsored by:**

**CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*c/o Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands.*

27 March 2024