

CARRIER GLOBAL CORPORATION

**Offers to Exchange New Notes Set Forth Below
Registered Under the Securities Act of 1933, as amended,
for
Any and All Corresponding Outstanding Old Notes
Set Forth Opposite Below**

New Notes	Old Notes
€750,000,000 4.375% NOTES DUE 2025 (CUSIP 14448C BE3) (ISIN XS2751688743) (COMMON CODE 275168874)	€750,000,000 4.375% NOTES DUE 2025 (144A XS2723571530 / RegS XS2723569559) (COMMON CODE 272357153 AND 272356955)
€750,000,000 4.125% NOTES DUE 2028 (CUSIP 14448C BF0) (ISIN XS2751688826) (COMMON CODE 275168882)	€750,000,000 4.125% NOTES DUE 2028 (144A XS2723576687 / RegS XS2723575879) (COMMON CODE 272357668 AND 272357587)
€850,000,000 4.500% NOTES DUE 2032 (CUSIP 14448C BG8) (ISIN XS2751689048) (COMMON CODE 275168904)	€850,000,000 4.500% NOTES DUE 2032 (144A XS2723577818 / RegS XS2723577149) (COMMON CODE 272357781 AND 272357714)
\$1,000,000,000 5.800% NOTES DUE 2025 (CUSIP 14448C BB9)	\$1,000,000,000 5.800% NOTES DUE 2025 (CUSIP 14448C AT1 AND U1453P AH4)
\$1,000,000,000 5.900% NOTES DUE 2034 (CUSIP 14448C BC7)	\$1,000,000,000 5.900% NOTES DUE 2034 (CUSIP 14448C AY0 AND U1453P AN1)
\$1,000,000,000 6.200% NOTES DUE 2054 (CUSIP 14448C BD5)	\$1,000,000,000 6.200% NOTES DUE 2054 (CUSIP 14448C BA1 AND U1453P AQ4)

For further information please refer to the following link:

https://www.sec.gov/Archives/edgar/data/1783180/000114036124003424/ny20018857x3_424b3.htm