

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Howden UK Refinance Plc and Howden US Refinance LLC (the **Issuers**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 7.250% Senior Secured Notes due 2031 (the **Notes**) issued/to be issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 28 February 2024.

**Howden UK Refinance Plc**

(a company incorporated and registered in England and Wales with registered no. 15326824)

**and Howden US Refinance LLC**

(a company incorporated and registered in the State of Delaware with registered no. 25686871)

**Listing Agent**

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuers' application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuers at

One Creechurch Place, London, United Kingdom, EC3A 5AF

&

1209 Orange Street, Wilmington, Delaware, 19808, United State of America

28 February 2024