

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by AFE S.A. SICAV-RAIF (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Senior Secured Floating Rate Notes due 2030 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 14 February 2024.

AFE S.A. SICAV-RAIF

(a public limited liability (*société anonyme*) incorporated under the laws of Luxembourg as a reserved alternative investment fund (*fonds d'investissement alternatif reserve*) in the form of an investment company with variable capital (*société d'investissement à capital variable*) and registered with the Luxembourg Register of Trade and Companies (*Registre du Commerce et des Sociétés, Luxembourg*) under number B216080)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, Carey House, Les Banques, St Peter Port, Guernsey, GY1 4BZ, Channel Islands.

14 February 2024