

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Hokodo Funding II DAC (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to €100,000,000 aggregate principal amount of Senior Variable Funding Loan Notes of the Issuer issued in either GBP or EUR denominated notes (together, the **Loan Notes**) each issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission of the Loan Notes to the Official List will be effective and that dealings will commence on or about 23 April 2024.

Hokodo Funding II DAC

a private limited company incorporated under the laws of Ireland
with registered number 752787

Listing Agent:

Mourant Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street
St Helier
Jersey
JE4 8PX
Channel Islands

23 April 2024