

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Solais Topco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 12% Fixed Rate Subordinated Secured Series A1 Loan Notes due 2030 (the "**Secured Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Secured Loan Notes (the "**Secured PIK Notes**") and an unlimited amount of 12% Fixed Rate Subordinated Unsecured Series A2 Loan Notes due 2030 (the "**Unsecured Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Unsecured Loan Notes (the "**Unsecured PIK Notes**", together with the Secured Loan Notes, the Secured PIK Notes and the Unsecured Loan Notes, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 9 April 2024.

## SOLAIS TOPCO LIMITED

(a company incorporated and registered in Scotland with registered number SC793129)

**Listing sponsored by:**

## CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Solais House 19 Phoenix Crescent, Strathclyde Business Park, Bellshill, United Kingdom ML4 3NJ*

9 April 2024