

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by CBRE Liftco Finance 1 Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for:

- 1 US\$1,772,015,000 6.59% Fixed Rate Promissory Note due 10 December 2029 and an unlimited US\$ denominated amount of Payment in Kind Promissory Notes due 10 December 2029;
- 2 US\$1,003,685,492 Short term Applicable Federal rate minus 0.20% Variable Rate Promissory Notes due 29 December 2026 and an unlimited US\$ denominated amount of Payment in Kind Promissory Notes due 29 December 2026; and
- 3 US\$118,025,934 6 Month SOFR plus 0.85% Variable rate Promissory Note due 20 September 2028 and an unlimited US\$ denominated amount of Payment in Kind Promissory Notes due 20 September 2028,

(together, the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 12 April 2024.

**CBRE Liftco Finance 1 Limited**

(a company incorporated and registered in England and Wales with registered no. 15153215)

**Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
Henrietta House, Henrietta Place, London, United Kingdom, W1G 0NB

12 April 2024