

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Saffron Building Society (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Fixed Rate Reset Callable Subordinated Tier 2 Notes due 2034 (the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 19 April 2024.

Saffron Building Society

(incorporated in England under the UK Building Societies Act 1986, as amended, and regulated by the Prudential Regulation Authority and the Financial Conduct Authority with FCA Mutuals Public Register Number 485B))

Listing Agent

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
Saffron House
1a Market Place
Saffron Walden
Essex
CB10 1HX

19 April 2024