

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Hermes Midco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £4,184,100 investor secured fixed rate B loan notes and an unlimited number of payment in kind notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about **14 May 2024**.

Project Hermes Midco Limited

(a company incorporated and registered in England and Wales)

Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

14 May 2024