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Assemblin Caverion Group AB (publ) announces the results of its Tender Offer in respect of its €480,000,000 Senior Secured Floating Rate Notes due 2029 (Reg S ISIN: XS2637969341)

26 June 2024. On 17 June 2024, Assemblin Caverion Group AB (publ) (the **Offeror**) announced an invitation to eligible holders of its outstanding €480,000,000 Senior Secured Floating Rate Notes due 2029 (Reg S ISIN: XS2637969341) (the **Securities**) to tender their Securities for purchase by the Offeror for cash, subject to satisfaction (or waiver) of the conditions to such purchase, including but not limited to, the New Financing Condition (such invitation, the **Offer**).

The Offer was made on the terms and subject to the conditions contained in a tender offer memorandum dated 17 June 2024 (the **Tender Offer Memorandum**) prepared by the Offeror, and subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 5.00 p.m. (Central European Time) on 25 June 2024. The Offeror hereby announces the results of the Offer.

Results of the Offer

As at the Expiration Deadline, €56,786,000 in aggregate principal amount of the Securities was validly tendered for purchase in the Offer. The Offeror announces that it has decided to set the Final Acceptance Amount at €56,786,000 and, accordingly, that it intends to accept for purchase all such Securities validly tendered in the Offer in full, with no *pro rata* scaling, subject to satisfaction (or waiver) of the conditions to such purchase, including but not limited to, the New Financing Condition.

The Settlement Date for the Offer is expected to be 1 July 2024.

€423,214,000 in aggregate principal amount of the Securities will remain outstanding after the Settlement Date. Pursuant to the redemption notice issued by the Offeror on 17 June 2024, the outstanding Securities shall be redeemed and cancelled by the Offeror on 5 July 2024 (the **Call Date**) at their principal amount together with any accrued but unpaid interest to but excluding the Call Date.

J.P. Morgan SE (Telephone: +44 207 134 4353; Email: liability_management_EMEA@jpmorgan.com; Attention: EMEA Liability Management Group) is acting as Dealer Manager for the Offer.

Kroll Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Arlind Bytyqi; Email: assemblin@is.kroll.com; Offer Website: <https://deals.is.kroll.com/assemblin>) is acting as Tender and Information Agent for the Offer.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any Securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Manager and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.