

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Civis PFI/PPP Infrastructure Finance Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £3,727,232 unsecured loan notes redeemable on 31 March 2033 and an unlimited amount of payment in kind notes, £7,389,834 unsecured loan notes redeemable on 31 March 2034 and an unlimited amount of payment in kind notes and £17,081,945 unsecured loan notes redeemable on 31 July 2046 and an unlimited amount of payment in kind notes (the "**Notes**") issued by the Issuer under GBP150,000,000 Unsecured Loan Notes Issuance Programme, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 28 June 2024.

Civis PFI/PPP Infrastructure Finance Limited

(a company incorporated and registered in Jersey)

Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

28 June 2024