

## **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by ATI UK Holdings Ltd (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to AU\$250,000,000 interest bearing Eurobond 2029 issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 5 July 2024.

ATI UK Holdings Ltd.

(a company incorporated and registered in England and Wales with registered number 13130846).

**Listing agent:**

**Maples Listing Services (CI) Limited**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

5 July 2024